

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CSS ENTERTAINMENT INC. (f/k/a  
CHICKEN SOUP FOR THE SOUL  
ENTERTAINMENT INC.), *et al* <sup>1</sup>

Debtors.

Chapter 7

Case No. 24-11442 (MFW)  
(Jointly Administered)

**TRUSTEE'S DECLARATION IN SUPPORT OF TRUSTEE'S MOTION FOR  
APPROVAL OF SHARING AGREEMENT BETWEEN CHAPTER 7 TRUSTEE AND  
AGENT FOR THE PREPETITION LENDERS PROVIDING FOR (I)  
DETERMINATIONS AND ALLOWANCE OF SECURED LENDER'S PRE-PETITION  
CLAIMS AND LIENS; (II) TRUSTEE'S SALE OF CERTAIN OF DEBTORS' ASSETS  
AND SECURED LENDER'S COLLATERAL; (III) SPECIFIED CARVE-OUT FROM  
SECURED LENDER LIENS; AND OTHER MATTERS CONCERNING THE  
TRUSTEE'S CONTEMPLATED SALES AND CERTAIN SETTLEMENTS**

I, George L. Miller, the duly appointed chapter 7 trustee for the Estates of the Debtors, make this Declaration in support of the *Trustee's Motion for Approval of Sharing Agreement Between Chapter 7 Trustee and Agent for the Prepetition Lenders Providing for (I) Determinations and Allowance of Secured Lender's Pre-Petition Claims and Liens; (II) Trustee's Sale of Certain of Debtors' Assets and Secured Lender's Collateral; (III) Specified Carve-Out From Secured Lender Liens; and Other Matters Concerning the Trustee's Contemplated Sales and Certain Settlements* (the "Motion");<sup>2</sup>

---

<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of each Debtor's federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); CSS Entertainment, Inc. (f/k/a Chicken Soup for the Soul Entertainment Inc.) (0811); CSS Studios, LLC (f/k/a Chicken Soup for the Soul Studios, LLC) (9993); CSS Television Group, LLC (f/k/a Chicken Soup for the Soul Television Group, LLC); Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508).

<sup>2</sup> Capitalized terms not defined herein shall have the meanings provided in the Motion.

1. To the best of my knowledge, information, and belief, the facts set forth in the Motion are true and correct.

2. In the exercise of my business judgment, I believe that the approval of the Motion and granting of the relief requested therein, including without limitation the approval of the Sharing Agreement, is in the best interest of the Estates and their creditors.

/s/ George L. Miller

George L. Miller, solely in his capacity as  
Chapter 7 Trustee

Date: October 1, 2025